

SAMPLE: Leaders Club Prospect Note Sheet

Lead 1 of 3 Daily Super Premium Leads
Uploaded on mm/dd/yyyy

Contact Info:

Name: Amy A Prospect
Address: 30242 Hodencamp Rd
City: Thousand Oaks
State: CA
Zip: 91360
Country: USA

Phone: (805) 555-1234
Other Phone: (____) ____-_____
E-mail: noemail@gmai.com
IP Address: 75.82.227.43

Survey Answers:

Reason: More time with family
Starting: Not sure
Investment: \$750-1000
Desired feature: Making money right away
Best time: Evening

Prospecting Notes:

Personal Information: (Still looking or found a business...)

Experience: (Looked at recently or previous experience - reasons for not continuing.)

Primary Want: (What amount of money will it take to achieve that?)

Next Step: (solution and/or next action [join, follow-up, etc.])

Call Log: (list date/time of call along with any notes on call)